Name of the Company	: KHODAY INDIA LIMITED
Scrip Code	: 507435
Name of the Scrip. Class of Security	: KHODAY, EQUITY
Quarter ended	: 31ST MARCH 2013

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST MARCH 2013

1(a) Statement showing Shareholding Pattern

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	-	-	-
Held by Public	-	-	-
Total(D)	-	-	-
Outstanding convertible securities :-	**No of outstanding securities**	**As a % of total no. of outstanding convertible securities**	**As a % of total no. of shares of the company, assuming full conversion of the convertible securities**
Held by promoter/promoter group	-	-	-
Held by Public	-	-	-
Total(E)	-	-	-
Warrants :-	**No of warrants**	**As a % of total no. of warrants**	**As a % of total no. of shares of the Company, assuming full conversion of warrants**
Held by promoter/promoter group	-	-	-
Held by Public	-	-	-
Total(F)	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (A+B+C)+(D+E+F)	**37,591,237**	-	**100.00**

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Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX=(VIII)/(IV)*100
(A)	**Shareholding of Promoter and Promoter Group[2]**							
(1)	**Indian**							
(a)	*Individuals/ Hindu Undivided Family	31	27444501	0	73.01	73.01	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	*Bodies Corporate	13	6215694	2712515	16.53	16.53	-	0.00
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	**44**	**33660195**	**2712515**	**89.54**	**89.54**	**0.00**	**0.00**
(2)	**Foreign**							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	**0**	**0**	**0**	**0.00**	**0.00**	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**44**	**33,660,195**	**2,712,515**	**89.54**	**89.54**	-	**0.00**
(B)	**Public shareholding[3]**							
(1)	**Institutions**							
(a)	Mutual Funds/ UTI	2	1,000	0	0.00	0.00	NOT APPLICABLE	NOT APPLICABLE
(b)	Financial Institutions/ Banks	3	400	300	0.00	0.00		
(c)	Central Government/ State Government(s)	1	2,727	2,727	0.01	0.01		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	0.00	0.00		
(f)	Foreign Institutional Investors	-	-	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	**6**	**4,127**	**3,027**	**0.01**	**0.01**		
(2)	**Non-institutions**							
(a)	Bodies Corporate	191	199,503	193,602	0.53	0.53		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	13,121	2,633,229	1,989,885	7.00	7.00		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	581,949	538,999	1.55	1.55		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)							
	Trust	1	200	200	0.00	0.00		
	NRI	2,523	476050	115472	1.27	1.27		
	Clearing Member	38	35984	35984	0.10	0.10		
	Sub-Total (B)(2)	**15,901**	**3,926,915**	**2,874,142**	**10.45**	**10.45**		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	**15,907**	**3,931,042**	**2,877,169**	**10.46**	**10.46**		
	TOTAL (A)+(B)	**15,951**	**37,591,237**	**5,589,684**	**100.00**	**100.00**	**0.00**	**0.00**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
1	**Promoter and Promoter Group**	-	-	-	-	-	-	-
2	**Public**	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL A)+(B)+(C)	**15,951**	**37,591,237**	**5,589,684**	**100.00**	**100.00**	**0.00**	**0.00**

*** Including 2307 1923 Unlisted Shares**

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(I) (b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Srihari K L (HUF)	433100	1.15	0	0.00	0.00	-	-	-	-	-
2.	Ramachandra K L (HUF)	429146	1.14	0	0.00	0.00	-	-	-	-	-
3.	Padmanabhasa K L A (Huf)	428887	1.14	0	0.00	0.00	-	-	-	-	-
4.	Swamy K L (Huf)	418428	1.11	0	0.00	0.00	-	-	-	-	-
5.	Srihari K.L	385982	1.03	0	0.00	0.00	-	-	-	-	-
6.	Ramachandra K L	406024	1.08	0	0.00	0.00	-	-	-	-	-
7.	Padmanabhasa K L A	400500	1.07	0	0.00	0.00	-	-	-	-	-
8.	Swamy K L	363168	0.97	0	0.00	0.00	-	-	-	-	-
9.	Ghanashyam K P	72000	0.19	0	0.00	0.00	-	-	-	-	-
10.	Giridhar K S	72000	0.19	0	0.00	0.00	-	-	-	-	-
11.	Lalitha Swamy Khoday	72114	0.19	0	0.00	0.00	-	-	-	-	-
12.	Srihari K L (Ptnr K Lakshmansa & Co)	69826	0.19	0	0.00	0.00	-	-	-	-	-
13.	Srihari K L (Trustee L K Trust)	65455	0.17	0	0.00	0.00	-	-	-	-	-
14.	Nithyananda K R	36000	0.10	0	0.00	0.00	-	-	-	-	-
15.	Dayananda K R	36000	0.10	0	0.00	0.00	-	-	-	-	-
16.	Srinivas K H	36000	0.10	0	0.00	0.00	-	-	-	-	-
17.	Radheshyam K H	36000	0.10	0	0.00	0.00	-	-	-	-	-
18.	Rajalakshmi Srihari Khoday	35964	0.10	0	0.00	0.00	-	-	-	-	-

19.	Gurunath K H	35964	0.10	0	0.00	0.00	-	-	-	-	-
20.	Gulab Padmanabhasa Khoday	35964	0.10	0	0.00	0.00	-	-	-	-	-
21.	Srihari K L (Trustee L K & Sons)	27273	0.07	0	0.00	0.00	-	-	-	-	-
22.	Gayathri Holdings Private Limited	2342150	6.23	0	0.00	0.00	-	-	-	-	-
23.	Srihari K L - Partner - M/S Khoday R C A Industries	632552	1.68	0	0.00	0.00	-	-	-	-	-
24.	Vyjayanti Tradings Private Limited	535136	1.42	0	0.00	0.00	-	-	-	-	-
25.	Macdonald Tradings Private Limited	545286	1.45	0	0.00	0.00	-	-	-	-	-
26.	Panchaganga Tradings Private Ltd	532686	1.42	0	0.00	0.00	-	-	-	-	-
27.	Honeywell Business Private Limited	385215	1.02	0	0.00	0.00	-	-	-	-	-
28.	Sri Gurunath Tradings Private Ltd	556436	1.48	0	0.00	0.00	-	-	-	-	-
29.	Pancha Kalyanni Tradings Pvt Ltd	527886	1.40	0	0.00	0.00	-	-	-	-	-
30.	Peter Scot Tradings Private Limited	481036	1.28	0	0.00	0.00	-	-	-	-	-
31.	Khodays Breweries Ltd	97318	0.26	0	0.00	0.00	-	-	-	-	-
32.	Elkay Tradings Corporation Pvt Ltd	39958	0.11	0	0.00	0.00	-	-	-	-	-
33.	The Distillers Company Pvt Ltd	11818	0.03	0	0.00	0.00	-	-	-	-	-
34.	K L Ramachandra - HUF	5382693	14.32	0	0.00	0.00	-	-	-	-	-
35.	K L Srihari - HUF	5382695	14.32	0	0.00	0.00	-	-	-	-	-
36.	K L A Padmanabhasa - HUF	5382693	14.32	0	0.00	0.00	-	-	-	-	-
37.	K L Swamy - HUF	5382694	14.32	0	0.00	0.00	-	-	-	-	-
38.	K L Srihari	7	0.00	0	0.00	0.00	-	-	-	-	-
39.	K L A Padmanabhasa	7	0.00	0	0.00	0.00	-	-	-	-	-
40.	K L Swamy	7	0.00	0	0.00	0.00	-	-	-	-	-
41.	K R Nithyanand	7	0.00	0	0.00	0.00	-	-	-	-	-
42.	The Distillers Company Pvt Ltd	53846	0.14	0	0.00	0.00	-	-	-	-	-
43.	Hercules Construction Co. Pvt Ltd	106923	0.28	0	0.00	0.00	-	-	-	-	-
44.	K L Srihari - Trustee - L K Trust	1385351	3.69	0	0.00	0.00	-	-	-	-	-
	Total	**33660195**	**89.54**	**0**	**0.00**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0.00**

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(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
	NIL	-	0.00					
	Total		0.00					

I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
	NIL	-	0.00					
	Total		0.00					

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters /Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL		-	-

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

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