

Khoday India Limited

DISTILLERS, BREWERS & MALTSTERS

Regd. Office : "BREWERY HOUSE" 7th Mile, Kanakapura Road
BANGALORE-560 062

09th October 2015

CIN : L85110KA1965PLC001590

BSE Ltd.,
Floor 25,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Kind Attn.: Mr.Marian D'souza, Dy. Manager Listing Compliance – DCS

Sir,

Sub:- Record Date under Clause 16 of the Listing Agreement, in the matter of Reduction of Paid-up Share Capital.

1. We have vide our letter dated 21st September 2015, intimated BSE Limited under Clause 16 of the Listing Agreement about the Record Date on 13-10-2015, fixed by the Committee of Directors, to facilitate payment due to the erstwhile public shareholders of the Company pursuant to the Order dated 07-08-2014 passed by the Hon'ble High Court of Karnataka, Bangalore, in COP 132/2014 and further reiterated by its recent Order 21-09-2015, while dismissing all the multiple Applications filed by SEBI before the Court by holding that SEBI has no *locus-standi* in the matter. We note with concern that we have so far not received any response from BSE Limited.
2. As you are aware, despite the Company's sustained and unrelenting efforts to implement the Order of the Court, the earlier Record Date fixed for the purpose on 26-09-2014, 10-10-2014, 07-04-2015 and 22-06-2015 were rejected by BSE

For Khoday India Limited



(R. Venkat Subramanyan)
Company Secretary

Khoday India Limited

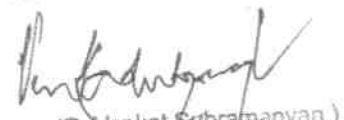
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Ltd, citing SEBI's objection to the same, purportedly owing to the pendency of its Applications before the High Court.

3. Consequent to the dismissal of SEBI's multiple Applications by the Hon'ble Court, the Order dated 21-09-2015 constitutes an *order-in-rem*, that brooks no further delay in its implementation, especially since more than a year has elapsed after issue of the Certificate dated 12-09-2014 by the Registrar of Companies in Karnataka, Bangalore, altering the paid-up share capital of the Company consequent to cancellation of 39,31,042 equity shares held by the public .
4. Incidentally, we also bring to your notice that at the hearing held before The Securities Appellate Tribunal on 06.10.2015 in the matter of Company's Appeal challenging SEBI's final order dated 24.07.2014, SEBI's counsel mentioned about the withholding of payment by the Company to its public shareholders consequent to reduction of capital. As you are aware, factually, the Company's persistent efforts to discharge its payment obligation to its erstwhile public shareholders have been thwarted by BSE Ltd , reportedly at instance of SEBI.
5. We hope in the light of the recent Order of the Court, it would be amply clear to BSE Ltd that any further attempt by it to frustrate the Company's efforts to

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implement the Court Order dated 07-08-2014 (as further reiterated by its recent Order dated 21-09-2015) would not only deprive the Company's erstwhile public shareholders of their payment due, but also render BSE Ltd liable to be held in contempt of Court , for which the Company will be constrained to petition the Court.

6. Considering that several public shareholders have expressed their anger, frustration and anxiety to the Company about BSE's cancellation of the earlier Record Dates, and in view of the legal position in the matter, we sincerely hope that the Record Date fixed for 13-10-2015 will be honoured by BSE, by issuing the required circular to all its trading members and National Securities Depository Limited & Central Depository Services Limited .

Yours faithfully,
For Khoday India Limited



(R.Venkat subramanyan)
Company Secretary

Copy : 1) National Securities Depository Limited

2) Central Depository Services Limited



Scrip Code: 507435

Scrip Name: KHODAY INDIA LTD.

ISIN: INE687B01014

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You have successfully filed the documents for **Clause 16 - Notice for Corporate Action (book closure / record date) Others 2015 -**, which are subject to verification by the Exchange.

Your Transaction Number for this submission is **10102015193776** dated **Oct 10, 2015**

Please mention above Transaction Number for any future communication for this submission.

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